STATE OF ARIZONA

County of ________________

I/We ________________________________________________, being first duly sworn, deposes and says:

(Permittee’s Name or Authorized Agent)

That he/she is the Permittee, or Permittee’s authorized agent of record, for Mineral Exploration Permit Number ____________;

That between ______ day of ________________, ________ and the ______ day of ________________, ________, at least $______________ was expended in exploration, as statutorily defined, for valuable mineral deposits on State land covered by the above numbered Mineral Exploration Permit;

That the documents attached are substantiation of this expenditure and reflects a true, complete accounting of the sum so expended.

__________________________________________

Signature

Subscribed and sworn to before me this ____ day of ________________, __________.

__________________________________________

Notary Public

My Commission Expires:

__________________________________________